

Agency Name: _____

Agent Name: _____

Agent Email Address: _____

Effective Date: _____

Target premium: \$ _____

Reason for Quote Request:

☐ Non-renewal w/
current carrier

☐ No coverage

☐ Remarketing renewal

☐ Other: _____

Insured Information:

First Name: _____

Last Name: _____

Phone Number: _____

Email Address: _____

SSN: _____

Marital Status: _____

Date of Birth: _____

Gender: _____

Occupation: _____

Employer: _____

Highest Level of Education: _____

LLC Name (if applicable) _____

Co- Applicant Information:

First Name: _____

Last Name: _____

Phone Number: _____

Email Address: _____

SSN: _____

Marital Status: _____

Date of Birth: _____

Gender: _____

Occupation: _____

Employer: _____

Highest Level of Education: _____

Relationship to Insured: _____

Dwelling Fire

☐ Broad Form 1

☐ Broad Form 2

☐ Special Form 3

Contents & Occupancy

Contents Policy Form:

☐ Broad Form 1

☐ Broad Form 2

☐ No contents coverage

Occupancy:

☐ Owner or Owner & Tenant

☐ Tenant Only

Mailing Address: _____

Location Address: _____

Dwelling Purchase Date: _____

Coverages/ Limits of Liability:

Coverage A- Dwelling	\$
Coverage B- Other Structures	\$
Coverage C- Personal Property	\$
Coverage D- Loss of Use/ Increased Fair Rental Value	\$
Coverage E- Personal Liability	\$
Coverage F- Medical Payments to Others	\$
All Perils Deductible	\$
Wind/ Hail Peril	\$/%

Additional Coverages: (Please list any other coverages needed and preferred limit)

Coverage	Limit/ Deductible

Underwriting:

Number of rental units owned by applicant (including this location): _____

Number of units at property to be insured: _____

Is the dwelling under construction or significant renovations? ☐ Yes ☐ No

Is the dwelling or any unit in the dwelling vacant (not occupied by tenants)? ☐ Yes ☐ No

Is the dwelling for sale? ☐ Yes ☐ No

Is there a swimming pool? ☐ Yes ☐ No

If so, is it fenced in? ☐ Yes ☐ No

Are horses and/ or livestock kept on premises? ☐ Yes ☐ No

Is there is a business on the premises? ☐ Yes ☐ No

If business is on premises, advise to the following:

Is the business incidental? ☐ Yes ☐ No

Number of Employees: _____

Type of business: _____

Dwelling Information:

Protection Class: _____

Year Originally Built: _____

Total Living Area: _____ sq ft

Number of Stories: _____

Personal Lines: Dwelling Fire Supplemental Form

Dwelling Type:

- | | |
|---|--|
| ☐ Single Family Dwelling | ☐ Triplex- Three Family |
| ☐ Duplex- Two family | ☐ Fourplex- Four Family |

Construction Style:

- | | |
|---|--|
| ☐ 2 Story | ☐ Log Home |
| ☐ Contemporary | ☐ Mediterranean |
| ☐ Colonial | ☐ Victorian |
| ☐ Ranch/ Rambler | ☐ Southwest Adobe |
| ☐ Cape Cod | ☐ Row/ Townhouse |
| ☐ Bi-Level/ Raised Ranch | ☐ Queen Anne |
| ☐ Tri/ Split Level | ☐ Ornate Victorian |
| ☐ Manufactured Home | ☐ Row/ Townhouse End |
| ☐ Mobile Home | ☐ Craftsman/ Bungalow |
| ☐ Cottage | |

Construction Type:

- | | |
|----------------------------------|---|
| ☐ Frame | ☐ Masonry Veneer |
| ☐ Masonry | ☐ Other: _____ |

Siding:

- | | |
|--|--|
| ☐ Aluminum Siding | ☐ Vinyl Siding/ Plastic |
| ☐ Cedar, Wood, Shingles | ☐ Other: _____ |
| ☐ Stucco | |

Roof Shape:

- | | |
|----------------------------------|---------------------------------------|
| ☐ Gable | ☐ Mansard |
| ☐ Gambrel | ☐ Shed |
| ☐ Hip | ☐ Other: _____ |

Roof Covering Type:

- | | |
|--|--|
| ☐ Asphalt Shingle | ☐ Tile |
| ☐ Metal | ☐ Wood Shingles/ Shakes |
| ☐ Slate | ☐ Other: _____ |

Housekeeping Condition:

- | | | | | |
|------------------------------------|------------------------------------|-------------------------------|----------------------------------|--|
| ☐ Excellent | ☐ Very Good | ☐ Good | ☐ Average | ☐ Below Average |
|------------------------------------|------------------------------------|-------------------------------|----------------------------------|--|

Personal Lines: Dwelling Fire Supplemental Form

Heating:

- | | | | | |
|--|---|--|---|-------------------------------|
| ☐ Gas,
Average | ☐ Gas,
Hot Water | ☐ Freestand
wood/pellet/
coal stv | ☐ Propane,
Forced Air | ☐ None |
| ☐ Gas,
Forced Air | ☐ Oil,
Forced Air | ☐ In-Wall
Furnace/
Heater | ☐ Oil Hot
Water with
Radiators | |
| ☐ Electric,
Forced Air/
Baseboard | ☐ Oil, Hot
Water | ☐ Wood
Furnaces | ☐ Propane,
Hot Water | |
| ☐ Oil,
Average | ☐ Radiant
Floor | ☐ Space
Heaters | ☐ Hot
Water
Baseboard | |

Air Conditioning:

- | | |
|---|--|
| ☐ Whole House Fan | ☐ Central AC, High Efficiency Separate
Ducts |
| ☐ Central AC, Same Ducts | ☐ Central AC, Multi- Zoned |
| ☐ Electric/ Gas- Heat Pump | ☐ Central AC, High Efficiency, Same Ducts |
| ☐ Central AC, Separate Ducts | ☐ Evaporative Cooler |
| ☐ None | |

Foundation Type:

- | | |
|--|--|
| ☐ Basement | ☐ Piers/ Pilings/ Stilts |
| ☐ Crawl Space | ☐ Slab |
| ☐ Daylight Basement | ☐ Suspended Over Hillside |

If basement:

- | | | |
|-----------------------------------|---|-------------------------------------|
| ☐ Finished | ☐ Partially Finished | ☐ Unfinished |
|-----------------------------------|---|-------------------------------------|

Fire protection district: _____

Dwelling located in city, suburbs, or district: _____

Does the home have any fuses, knob-tubing wiring or aluminum wiring? ☐ Yes ☐ No

Total Number of Baths:

Full: _____ $\frac{3}{4}$: _____ $\frac{1}{2}$: _____

Personal Lines: Dwelling Fire Supplemental Form

Renovations:	Partial	Complete	Year
Wiring	☐	☐	_____
Plumbing	☐	☐	_____
Heating	☐	☐	_____
Roofing	☐	☐	_____

Protection Device Type:

System	Smoke	Burglar
Local	☐	☐
Police	☐	☐
Central	☐	☐

Sprinkler:

☐ Partial ☐ Full ☐ None

Distance to:

Fire Hydrant: _____ft

Fire Station: _____mi

Tidal Water: _____mi

Fire Station Type:

☐ Volunteer ☐ Career ☐ Combo

Storm Shutters:

☐ Yes ☐ No

Prior Carrier & Claim Info:

Carrier: _____

Expiration Date: _____

Number of property losses insured incurred in the last 5 years at any location which were solely and directly related to weather: _____

Number of all other property losses in the last 5 years: _____

Has property insurance been cancelled, declined or non-renewed in the last 5 years? ☐ Yes ☐ No

Any dog bite claims? ☐ Yes ☐ No

Personal Lines: Dwelling Fire Supplemental Form

If yes, please provide date: _____

Additional Interest:

- ☐ Additional Insured
☐ Lender's Loss Payable
☐ Lienholder

- ☐ Loss Payee
☐ Mortgagee
☐ Trustee

Name: _____

Address: _____

Loan #: _____

Additional Notes:

For possible discounts, please choose any options listed in each column below if it applies to this location:

(This section is optional)

<u>Security:</u>	<u>Detectors/ Monitors/ Protectors:</u>	<u>Sprinklers:</u>	<u>Water Leak Protection: (Choose one of the following if applicable):</u>
☐ Gated Community	☐ Gas Leakage Detector	☐ Residential Sprinkler System	☐ None
☐ Gated Community Patrol Service	☐ Lightening Protection	☐ Sprinkler Water flow Alarm	☐ Alarm
☐ 24 Hour Guard/ Security Monitoring	☐ Temperature Monitor		☐ Automatic Shut- Off
☐ Gated House	☐ Permanently Installed Back-up Generator		☐ Automatic Shut-Off and Alarm
☐ Full- time Caretaker	☐ Seismic Shut Off Valve		

Wind Mitigation Features:

(Please select all that apply)

- | | |
|---|--|
| ☐ Roof Covering | ☐ Roof Shape Hip |
| ☐ Secondary Water Resistance | ☐ Roof Shape Gable Braced |
| ☐ Roof Deck Attachment | |
| ☐ Roof-to-wall Connection | |

I have read the above application and any attachments. I declare that the information provided in them is true, complete and correct to the best of my knowledge and belief. This information is being offered to the company as an inducement to issue the policy for which I am applying.

Date: _____

Date: _____

Signature of Applicant: _____

Signature of Producer: _____